

MAYER, BROWN & PLATT

2000 PENNSYLVANIA AVENUE, N.W.

WASHINGTON, D.C. 20006-1882

202-463-2000
TELEX: 892603
FACSIMILE:
202-861-0473

CHICAGO
BRUSSELS
HOUSTON
LONDON
LOS ANGELES
NEW YORK
TOKYO
MEXICO CITY CORRESPONDENT
JAUREGUI, NAVARRETE Y NADER

WRITER'S DIRECT DIAL NUMBER

(202) 778-0191

0100392044

October 5, 1994

RECORDED & INDEXED 18365-A
OCT 5 1994

OCT 5 1994-3 11 PM

INTERSTATE COMMERCE COMMISSION

VIA HAND COURIER

Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Sir or Madam:

Enclosed is the Second Amendment, dated as of July 21, 1994, to a Loan and Security Agreement between the following parties:

Borrower: Formosa Plastics Corporation, USA
9 Peach Tree Hill Road
Livingston, NJ 07039

Lenders: CIBC Inc.
425 Lexington Avenue
New York, NY 10017

Credit Suisse
12 East 49th Street
Tower 49 - 39th Floor
New York, NY 10017

Banque Nationale de Paris
725 S. Figueroa
Los Angeles, CA 90017

LICENSING BRANCH

OCT 5 3 31 PM '94

RECEIVED
OFFICE OF THE
SECRETARY

Interstate Commerce Commission

October 5, 1994

Page 2

The equipment involved in this transaction includes:

Existing Equipment:

88, covered hopper cars
FPAX 3 Digit

170, covered hopper cars
FPAX 944xxx
FPAX 945xxx

8, covered hopper cars
FPAX 4 Digit

19, covered hopper cars
FPAX 5 Digit

299, covered hopper cars
FPAX 820xxx

415, covered hopper cars
FPAX 890xxx

33, soda tanker cars
FPAX 900xxx

New Equipment:

33, covered hopper cars
FPAX 930xxx

150, soda tanker cars
FPAX 931xxx

65, soda tanker cars
FPAX 932xxx

Additional New Equipment:

252, covered hopper cars
FPAX 940xxx

WILAYER, BROWN & PLATT

Interstate Commerce Commission

October 5, 1994

Page 3

Destroyed Equipment:

1, covered hopper car
FPAX 820xxx

2, covered hopper cars
FPAX 941xxx

The filing fee of \$18.00 is enclosed. If you should have any questions, please do not hesitate to contact me at the number above. Thank you for your assistance with this matter.

Sincerely,



Alexandra C. Liftman
Legislative Assistant

Enclosures

Interstate Commerce Commission

Washington, D.C. 20423

10/5/94

OFFICE OF THE SECRETARY

Alexandra C. Liftman
Legislative Assistant
Mayer, Brown & Platt
2000 Pennsylvania Ave., NW
Washington, DC 20006-1882

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/5/94 at 3:35PM, and assigned recordation number(s). 18365-A.

Sincerely yours,

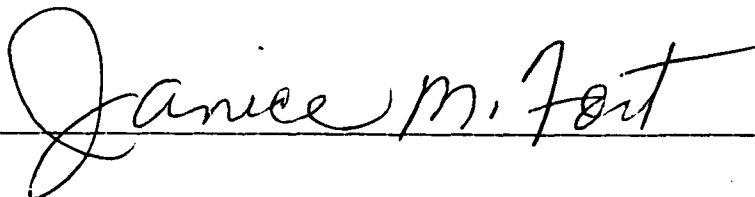


Vernon A. Williams
Acting Secretary

Enclosure(s)

\$ 18.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



18365-A
RECORDED
INDEXED

COPY

OCT 5 1994 - 3 12 PM

Execution

INTERSTATE COMMERCE COMMISSION

Second Amendment to Loan and Security Agreement

THIS SECOND AMENDMENT dated as of July 21, 1994 to the LOAN AND SECURITY AGREEMENT (referred to below) among FORMOSA PLASTICS CORPORATION, U.S.A., a corporation duly organized and validly existing under the laws of the State of Delaware ("Formosa USA"), CIBC INC. ("CIBC"), Banque Nationale de Paris ("BNP"), and Credit Suisse ("Credit Suisse") (collectively, the "Lenders") and CIBC INC. as Agent for the Lenders ("Agent").

WHEREAS, Formosa USA and the Lenders (in the case of BNP and Credit Suisse as assignees of CIBC) are party to a Loan and Security Agreement dated as of August 16, 1993, as amended (the "Existing Credit Agreement"); and

WHEREAS, the Borrower intends to purchase 252 additional new railcars (the "Additional New Equipment") as more fully described in Part C of Schedule I hereto, (the Existing Equipment, the New Equipment and the Additional New Equipment, collectively, the "Equipment"); and

WHEREAS, in connection with the purchase of the Additional New Equipment, the Borrower desires to obtain an increased Commitment from the Lenders pursuant to which Loans, in a maximum aggregate principal amount not to exceed \$61,424,676 (an increase of \$13,751,928) (the "Increase Amount"), will be made to the Borrower prior to the Commitment Termination Date; and

WHEREAS, the Lenders are willing, on the terms and subject to the conditions hereinafter set forth (including Article II), to extend such Commitment and make such Loans to the Borrower; and

WHEREAS, Formosa USA and the Lenders have agreed, subject to the terms and conditions of this Second Amendment, to amend the Existing Credit Agreement in certain respects and the Guarantor has agreed to issue a replacement guarantee to cover the entire credit facility (including the Increase Amount);

LICENSING BRANCH

24120576.1 072194 953E 93058477

OCT 5 3 31 PM '94

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OFFICE OF THE
SECRETARY

NOW THEREFORE, the parties hereto agree as follows:

ARTICLE I

AMENDMENTS

SECTION 1. Amendments to Credit Agreement. The Existing Credit Agreement is hereby amended as set forth in this Article I.

SECTION 1.1 Amendment to Article V. Article V of the Existing Credit Agreement shall be amended by the addition to the end thereof of the following new Section 5.4 to read as follows:

"SECTION 5.4. Borrowings Relating to Additional New Equipment. The obligation of the Lenders to fund any Loan on the occasion of any Borrowing relating to Additional New Equipment shall be subject to the prior or concurrent satisfaction of each of the conditions set forth in this Section 5.4.

SECTION 5.4.1. Purchase Agreement Consummated. The conditions, if any, set forth in the Purchase Agreement (with respect to the Additional New Equipment) to the obligations of the Borrower to consummate the purchase of the Additional New Equipment subject thereto shall have been satisfied in full (without amendment or waiver of, or other forbearance to exercise any rights with respect to, any of the terms or provisions thereof by the Borrower), and the purchase of such Equipment shall have been consummated in accordance with such Purchase Agreement and the invoiced price for such Equipment shall be satisfactory in the reasonable judgment of the Agent.

SECTION 5.4.2. Bill of Sale. The Borrower shall have delivered to the Agent the Bill of Sale dated such date covering the Units to be financed on such date, transferring to the Borrower good and marketable legal and beneficial title to such Units free of all Liens, except Permitted Liens of the type described in clauses (a) and (e) (with respect to taxes, assessments or other charges not yet due and payable) of the definition thereof."

SECTION 1.2 Amendments to Appendix A. Appendix A to the Credit Agreement is hereby amended as follows:

(a) The addition of a new defined term "Additional New Equipment" prior to the definition of "Affiliate" appearing in Appendix A to the Existing Credit Agreement to read as follows:

"'Additional New Equipment' means the 252 new covered hopper cars (as more fully described in Part C of Schedule I hereto).";

(b) The definition of "Commitment Amount" is hereby amended in its entirety to read as follows:

"'Commitment Amount' means, on any date \$61,424,676, as such amount may be reduced from time to time pursuant to Section 2.2.";

(c) Clause (a) of the definition of "Commitment Termination Date" is hereby amended in its entirety to read as follows:

"(a) August 31, 1994.";

(d) The definition of "Equipment" is hereby amended in its entirety to read as follows:

"'Equipment' is defined in the second recital and also includes Additional New Equipment and includes, without limitation, collectively those items of railroad rolling stock described therein and together with any and all accessions, additions, improvements, substitutions and replacements from time to time incorporated or installed in any item thereof which are the property of the Borrower pursuant to the terms of the Bill of Sale.";

(e) The definition of "Guaranty" is hereby amended in its entirety to read as follows:

"'Guaranty' means, on any date, the Guaranty executed and delivered pursuant to Section 5.1.4 by Formosa Plastics Corporation, a Taiwan corporation, substantially in the form of Exhibit C hereto, guaranteeing the Obligations of the Borrower, as thereafter from time to time amended, supplemented, amended and restated, replaced, substituted or otherwise modified and in effect on such date."; and

(f) The definition of "Purchase Agreement" is hereby amended in its entirety to read as follows:

"'Purchase Agreement' is defined in the Second recital in the case of New Equipment and means purchase orders with respect to the Additional New Equipment in the case of Additional New Equipment."

SECTION 1.3 Amendments to Schedule I. Schedule I to the Credit Agreement is hereby amended by the addition of a new Part C to read as set forth on Schedule I hereto.

ARTICLE II

CONDITIONS TO EFFECTIVENESS

SECTION 2. Amendment Effectiveness. The obligation of the Lenders to fund the Borrowings in respect of the Increase Amount and the effectiveness of this Amendment shall be subject to the prior or concurrent satisfaction of each of the conditions precedent set forth in this Article II.

SECTION 2.1 Resolutions, etc. The Lenders shall have received from each Obligor a certificate, dated the date hereof, of its Secretary or Assistant Secretary as to

(a) resolutions of its respective Board of Directors then in full force and effect authorizing the execution, delivery and performance of this Amendment, the Notes and each other Loan Document to be executed by it; and

(b) the incumbency and signatures of those of its respective officers authorized to act with respect to this Amendment, the Notes and each other Loan Document executed by it,

upon which certificate the Lender may conclusively rely until it shall have received a further certificate of the Secretary of such Obligor canceling or amending such prior certificate.

SECTION 2.2 Delivery of Notes. Each of the Lenders shall have received a replacement promissory note in the amount set forth on Schedule II hereto substantially in the form of Exhibit A hereto duly executed and delivered by the Borrower.

SECTION 2.3 Amendment. The Lenders shall have received this Amendment, dated the date hereof, duly executed and delivered by the Borrower.

SECTION 2.4 Guaranty. The Lenders shall have received a replacement Guaranty, dated the date hereof, reflecting a guarantee of the entire Commitment Amount, including the Increase

Amount, duly executed by Formosa Plastics Corporation, a company organized under the law of Taiwan.

SECTION 2.5 Security. In connection with the Lien established in Article X of the Credit Agreement, the Lender shall have received

(a) evidence of the completion (or satisfactory arrangements for the completion) of all recordings and filings of this Amendment as may be necessary or, in the reasonable opinion of the Agent, desirable effectively to create a valid, perfected first priority Lien against the Collateral purported to be covered hereby including, on or before the Closing Date or as soon thereafter as is reasonably practicable: (i) the Borrower shall have caused this Amendment to be duly filed, recorded and deposited in conformity with 49 U.S.C. § 11303 and in such other places within the United States as the Agent may reasonably request for the protection of the security interest of the Lenders in the Collateral and (ii) Uniform Commercial Code financing statements naming the Borrower as debtor and the Agent as secured party shall have been filed in such public offices as are reasonably deemed necessary or appropriate by the Agent to perfect the right, title and interest of the Lenders in the Collateral; and

(b) such other approvals, opinions, or documents as the Lender may reasonably request.

SECTION 2.6 Opinion of Borrower's Counsel. The Agent shall have received an opinion, dated the date hereof and addressed to the Lenders, from counsel to each Obligor, substantially in the form of Exhibit D-1 to the Credit Agreement.

SECTION 2.7 Other Opinions of Counsel. The Agent shall have received the favorable written opinion, dated the date hereof and addressed to the Lenders, substantially in the form of Exhibit D-2 to the Credit Agreement from special nationally recognized ICC counsel to the transaction, which counsel shall be satisfactory to the Lenders, and whose fees, costs and expenses shall be for the account of the Borrower.

SECTION 2.8 Taiwan Opinion of Counsel. The Agent shall have received an opinion addressed to the Lenders from counsel to Formosa Plastics Corporation, a Taiwan corporation, with respect to the Guaranty, in form and substance reasonably acceptable to the Lenders.

SECTION 2.9 Fees. The Agent, for the account of the Lenders (including CIBC), shall have received by wire transfer, a facility fee in the amount of .3375% of the Increase Amount, to

be allocated among the Lenders pro rata based on the percentage of the Increase Amount allocated to each Lender as set forth on Schedule II hereto. The Agent, for its own account, shall also have received by wire transfer the fee specified in its Fee Letter dated April 11, 1994 between the Borrower and CIBC.

SECTION 2.10 Compliance with Warranties, No Default, etc. The Lenders shall have received a certificate, dated the date hereof, of an Authorized Officer of the Borrower certifying that both before and after giving effect to this Amendment the representations and warranties set forth in Article VI of the Credit Agreement and Article III hereof shall be true and correct with the same effect as if then made and that no Default or Events of Default exist.

SECTION 2.11 Satisfactory Legal Form. All documents executed or submitted pursuant hereto by or on behalf of the Borrower or any of its Subsidiaries or any other Obligors shall be satisfactory in form and substance to the Agent and its counsel; the Lenders shall have received all information, approvals, opinions, documents or instruments as the Lenders may reasonably request.

ARTICLE III

REPRESENTATIONS AND WARRANTIES

In order to induce the Lenders to enter into this Second Amendment and to make and continue Loans, the Borrower represents and warrants unto the Lenders as set forth in this Article III.

SECTION 3.1 Organization, etc. The Borrower and each of its Subsidiaries is a corporation validly organized and existing and in good standing under the laws of the State of its incorporation, is duly qualified to do business and is in good standing as a foreign corporation in each jurisdiction where the nature of its business requires such qualification (unless the failure to obtain such qualification does not and will not have a material adverse effect on the financial condition or operations of the Borrower or any Subsidiary), and has full power and authority and holds all requisite governmental licenses, permits and other approvals to enter into and perform its Obligations under this Amendment, the Notes and each other Loan Document to which it is a party and to own and hold under lease its property and to conduct its business substantially as currently conducted by it.

SECTION 3.2 Due Authorization, Non-Contravention, etc. The execution, delivery and performance by the Borrower of this Amendment, the Notes and each other Loan Document executed or to

be executed by it, and the execution, delivery and performance by each other Obligor of each Loan Document executed or to be executed by it and the Borrower's participation in the consummation of the Purchase Agreement with respect to the Additional New Equipment are within the Borrower's and each such Obligor's corporate powers, have been duly authorized by all necessary corporate action, and do not

(a) contravene the Borrower's or any such Obligor's Organic Documents;

(b) contravene any contractual restriction, then existing law or governmental regulation or court decree or order binding on or affecting the Borrower or any such Obligor; or

(c) result in, or require the creation or imposition of, any Lien on any of the Borrower's or any Obligor's properties other than a Permitted Lien.

SECTION 3.3 Government Approval, etc. No authorization or approval or other action by, and no notice to or filing with, any Governmental Authority or other Person is required for the due execution, delivery or performance by the Borrower or any other Obligor of this Amendment, the Notes or any other Loan Document to which it is a party. None of the Borrower or any of its Subsidiaries is an "investment company" within the meaning of the Investment Company Act of 1940, as amended, or a "holding company", or a "subsidiary company" of a "holding company", or an "affiliate" of a "holding company" or of a "subsidiary company" of a "holding company", within the meaning of the Public Utility Holding Company Act of 1935, as amended.

SECTION 3.4 Validity, etc. This Amendment constitutes, and the Notes and each other Loan Document executed by the Borrower will, on the due execution and delivery thereof, constitute, the legal, valid and binding obligations of the Borrower enforceable in accordance with its respective terms, except as enforcement may be limited by bankruptcy, insolvency or similar laws affecting enforcement of creditors' rights generally as now existing or hereafter enacted and subject to general principles of equity regardless of whether such enforcement is considered in a proceeding in equity or at law; and each Loan Document executed pursuant hereto by each other Obligor will, on the due execution and delivery thereof by such Obligor, be the legal, valid and binding obligation of such Obligor enforceable in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency or similar laws affecting enforcement of creditors' rights generally as now existing or hereafter enacted and subject to general principles of equity regardless of whether such enforcement is considered in a proceeding in equity or at law.

SECTION 3.5 No Material Adverse Change. Since the date of the financial statements most recently delivered in accordance with Section 7.1.1. of the Existing Credit Agreement there has been no material adverse change in their present or future financial condition, operations, business or prospects of the Borrower and its Subsidiaries.

SECTION 3.6 Security Filings. Assuming the due authorization, execution and delivery of this Amendment by each of the parties thereto, the Existing Credit Agreement as amended by this Amendment will create the security interest in Collateral relating to Additional New Equipment it purports to create, which security interest will, upon the completion of the filings contemplated by Section 2.5 hereof, constitute a first priority perfected interest therein in those jurisdictions in which filings will have been made on or prior to the Effective Date in accordance with Sections 3.1.5 hereof, Section 8.8 of the Existing Credit Agreement and, except as otherwise expressly contemplated by Section 10.1 of the Existing Credit Agreement or by the other Loan Documents, all filings and other actions necessary to perfect the security interest of the Lenders under the Existing Security Agreement as amended by this Amendment in such Collateral as against creditors of purchasers from the Borrower will have been made on or prior to the Effective Date, subject to any Permitted Liens.

ARTICLE IV

MISCELLANEOUS

SECTION 4.1 Captions and References. Article and Section captions used in this Second Amendment are for convenience only and shall not affect the construction of this Amendment.

SECTION 4.2 GOVERNING LAW. THIS SECOND AMENDMENT SHALL BE A CONTRACT MADE UNDER, GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE SUBSTANTIVE LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE, AND TO BE PERFORMED, IN THE STATE OF NEW YORK. ALL OBLIGATIONS OF THE BORROWER AND RIGHTS OF THE LENDERS AND THE AGENT EXPRESSED HEREIN SHALL BE IN ADDITION TO AND NOT IN LIMITATION OF THOSE PROVIDED BY APPLICABLE LAW. THE EXISTING CREDIT AGREEMENT (AS HEREBY AMENDED) CONSTITUTES THE ENTIRE UNDERSTANDING AMONG THE PARTIES HERETO WITH RESPECT TO THE SUBJECT MATTER HEREOF AND SUPERSEDE ANY PRIOR AGREEMENTS, WRITTEN OR ORAL, WITH RESPECT THERETO.

SECTION 4.3 Execution in Counterparts. This Second Amendment may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument, and any party hereto may execute this Second

Amendment by signing one or more counterparts. Subject to the terms of Article II, this Amendment shall become effective as of the date (the "Effective Date") when counterparts hereof executed on behalf of the Borrower, the Agent and the Lenders shall have been received by the Agent.

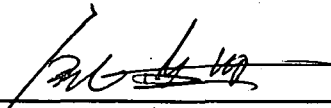
SECTION 4.4 Credit Agreement. Except as expressly amended hereby, the Existing Credit Agreement shall continue in full force and effect in accordance with the provisions thereof on the date hereof and is hereby ratified and confirmed. Any reference to the Existing Credit Agreement in the Notes or other Loan Documents shall be deemed to be references to the Existing Credit Agreement as hereby amended, and such instruments shall continue in full force and effect. Terms used herein and defined in the Existing Credit Agreement shall have the meanings specified therein.

SECTION 4.5 Modification. No modification, amendment or waiver of any provision of this Second Amendment shall be effective unless the same shall be in writing and signed by the Lenders.

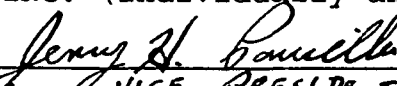
SECTION 4.6 Expenses, etc. All fees and expenses of the Agent and the Lenders (including fees and expenses of Mayer, Brown & Platt, special counsel to the Agent) shall be paid by the Borrower in accordance with Section 11.3 of the Credit Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Second Amendment to be executed by their duly authorized officers, all as of the day and the year first above written.

FORMOSA PLASTICS CORPORATION, U.S.A.

By: 
Title: AVP & TREASURER
Address: 9 Peach Tree Hill Road
Livingston, NJ 07039
Attn: Robert Ho
Telecopier: (201) 992-8284
Telephone: (201) 716-7291

CIBC INC. (individually and as Agent)

By: 
Title: VICE PRESIDENT
Address: 425 Lexington Avenue
New York, N.Y. 10017
Attn: Mr. Jerry Parisella
Copy to: Ms. Arlene Tellerman
Telecopier: (212) 856-3599

With a copy to:

Canadian Imperial
Bank of Commerce
200 Galleria Parkway, NE
Suite 650
Atlanta, Georgia 30339
Telecopier: (404) 955-1185

CREDIT SUISSE

By: _____
Title: _____
Address: 12 East 49th Street
Tower 49 - 39th Floor
New York, New York 10017
Attn.: International Corporate Dept.
Telecopier: (212) 238-5074

IN WITNESS WHEREOF, the parties hereto have caused this
Second Amendment to be executed by their duly authorized
officers, all as of the day and the year first above written.

FORMOSA PLASTICS CORPORATION, U.S.A.

By: _____
Title: _____
Address: 9 Peach Tree Hill Road
Livingston, NJ 07039
Attn: Robert Ho
Telecopier: (201) 992-0284
Telephone: (201) 716-7291

CIBC INC. (individually and as Agent)

By: _____
Title: _____
Address: 425 Lexington Avenue
New York, N.Y. 10017
Attn: Mr. Jerry Parisella
Copy to: Ms. Arlene Tallerman
Telecopier: (212) 856-3599

With a copy to:

Canadian Imperial
Bank of Commerce
200 Galleria Parkway, NW
Suite 650
Atlanta, Georgia 30339
Telecopier: (404) 955-1185

CREDIT SUISSE

P. P. Long
Associate

By: *M. N. D.*
Title: *Member of Senior Management*
Address: 12 East 49th Street
Tower 49 - 39th Floor
New York, New York 10017
Attn.: International Corporate Dept.
Telecopier: (212) 238-5074

241205761 022004 12000 2000077


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910-3044

02:51 05. 22 701

** TOTAL PAGE.002 **

BANQUE NATIONALE DE PARIS,
acting through its Los Angeles agency

By: 
Title: V.P.
Address: C. M. P. S. Figueras
St VP & Manager
Los Angeles, CA 90017
Attn.: Jenny Tseng

Notary Certificates

20120701 072004 12000 00000077


-11-

PAGE 011

17
80:21 06, 02 701
** TOTAL PAGE.002 **

STATE OF NJ)
COUNTY OF ESSEX) ss.:

Personally appeared before me, the undersigned Notary Public, on this 12th day of August, 1994, within my jurisdiction, the within named Mr. Robert Ho, who acknowledged that he is an officer of Formosa Plastics Corporation USA, a Delaware corporation, and that for and on behalf of the said corporation, and its having been duly authorized so to do, he executed the above and foregoing instrument, after first having been duly authorized by said corporation so to do.



NOTARY PUBLIC

My Commission Expires:

NORBERTO JOSE TORRES

Notary Public of New Jersey

My Commission Expires Feb. 5, 1997

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) ss.:

Personally appeared before me, the undersigned Notary Public, on this 8th day of August, 1994, within my jurisdiction, the within named Mr. Jerry Parisella, who acknowledged that he is an officer of CIBC Inc., a Delaware corporation, and that for and on behalf of the said corporation, and its having been duly authorized so to do, he executed the above and foregoing instrument, after first having been duly authorized by said corporation so to do.

Hazel Hampden
NOTARY PUBLIC

My Commission Expires:

HAZEL HAMPDEN
Notary Public, State of New York
No. 24-4959335
Qualified in Kings County
Commission Expires Nov. 27, 1995

EQUIPMENT LIST

08.12.93

FLEET SUMMARY

A) EXISTING CARS

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY C.F.T.	MAKER	YEAR BUILT	UNIT ORIGINAL PRICE	UNIT MARKET PRICE	TOTAL VALUE
PVC	FPAX 3 DIGIT	459.483.672.674-677.679. 681.682.685-690.692.693 695-700.702.704.706-712. 714.717-722.724.726.727. 729.731-736.738.740.-745. 749.950.755.757.758.762-764. 766-777.779-781.783-790	88	5.250 ACF		1977	36.000	20.000	1.760.000
	FPAX 944xxx	944600-944604	170	5.250 ACF		1971	18.000	9.000	1.530.000
	FPAX 945xxx	945200-945203.945208.945210. 945212-945214.945220-945222. 945224.945225.945228-945231. 945233.945234.945236.945237- 945241.945245.945246.945249. 945252.945253. 945265.945268.945271.945280. 945281.945285.945287.945288. 945289. 945292.945296.945297.945303. 945304.945306.945307.945309. 945310-945318.945320. 945322.945324.945326.945328. 945329.945331-945334.945336. 945337.945339.945341.945342. 945344.945348-945355.945358. 945362.945364.945373.945376- 945383.945385-945391.945393- -945408.945410. 945411.945413.945415.945417. 945419-945422.945424.945427- 945428.945430-945434.945436- 945444.945447-945448.945450. 945452-945463.945465-945468. 945468-945475							
	FPAX 4 DIGIT	5750-5757	8	5.701 NTH. AMERICAN		1978	40.300	22.000	176.000
	FPAX 5 DIGIT	11002.11003.11005.11007- 11017.11020-11024	19	5.701 NTH. AMERICAN		1978	38.500	22.000	418.000
	FPAX 820xxx	820001-820211.820213-820263 820265-820298.820300 840299.860212	299	5.701 ACF		1982	58.677	36.000	10.764.000
	FPAX 890xxx	890001-890254.890256-890418	415	5.850 TRINITY		1990	54.500	47.000	19.505.000
	SUM		999						34.153.000
CAUSTIC	FPAX 900xxx	900001-900033	33	16K GAL		1990	48.400	44.500	1.488.500
	TOTAL		1,032						35.621.500

B) NEW CARS

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY C.F.T.	MAKER	YEAR BUILT	UNIT ORIGINAL PRICE	UNIT MARKET PRICE	TOTAL VALUE
PP & HOPE	FPAX 930xxx	930001-930033	33	3.740 ACF		1993	50.236	50.236	1.657.788
CAUSTIC	FPAX 931xxx	931001-931150	150	16.3K GAL	TRINITY	1993	48.384	48.384	7.257.600
EG	FPAX 932xxx	932001-932065	65	23.5K GAL	TRINITY	1993	48.244	48.244	3.135.860
	TOTAL		248						12.051.248
	GRAND TOTAL		1,280						47.672.748

TRINITY INDUSTRIES, INC.

p. 10

FAX 201-716-7208

March 16, 1993

Mr. Paul Hsieh
Transportation Manager
Formosa Plastics Corp., U.S.A.
9 Peachtree Hill Road
Livingston, N. J. 07039

Dear Paul:

Thank you for responding so quickly regarding the open items for your new tank cars.

Attached, please find revised specification sheets as follows:

65 Ethylene Glycol Tank Cars

1. Cars will be interior lined with Plasite #3070 (\$3925 per car).
2. Car pullers will be installed on all 65 cars (\$129 per car).

Total sales price - \$48,244 per car, FOB Longview, Texas

Delivery - Commence week ending June 25, 1993, at the rate of 5 cars per week. I will advise you if we can improve this delivery schedule.

150 Caustic Soda Tank Cars

1. Cars will be equipped with a 4" Jamesbury 5REB3-2236-TT-SJ bottom outlet valve - no change to price.
2. Auxiliary valve at bottom outlet - carbon steel body/stainless steel trim with stainless steel internal ball, threaded end ball valve with 2" schedule 80 carbon steel 3" long pipe nipple with a 2" carbon steel hex head plug (\$74 per car).
3. Cars will be interior lined with Plasite #9570 (included in sales price).

Total sales price - \$48,384 per car, FOB Longview, Texas

Delivery - Commence week ending July 30th at the rate of 10 cars per week.

Formosa Plastics Corp., U.S.A.

-2-

March 16, 1993

Kindly send me your purchase order as soon as possible.

As discussed previously, we will prepay the freight charges, estimated at \$420 per car, from Longview, Texas to Point Comfort, Texas, and include this cost into our invoice for the purchase of the cars. We will allow you to pay for cars that ship during one month, by the 15th of the following month.

Paul, it has been my pleasure to work with you on this important project and all of us at Trinity Industries look forward to a continued close relationship with you and your company.

Sincerely,



Gerald Spiegelman
Regional Sales Manager

GS/pg
L300 *LS*

ISSUE DATE 5-5-93	DATE OUR AY DEST. [illegible]	SHOW THIS NO. ON INVOICE, CE, BL AND EACH PACKAGE	PURCHASE ORDER [illegible]
----------------------	----------------------------------	---	-------------------------------

SHIP TO

BEFORMOSA PLASTICS CORP
POINT COMFORT, TX
(WILL ADVISE IF ANY
FURTHER CHANGE)

SALES OR USE TAX

☒ NOT SUBJECT

☐ SUBJECT

☐ VENDOR PAYS SALES TAXES TO BUYER

☐ VENDOR PAYS SALES TAXES INCLUDED IN LUMP SUM COM

☐ VENDOR PAYS SALES TAX OR BUYER FOR MATERIAL TAX

☐ BUYER PAYS APPLICABLE TAX DIRECTLY

RAILROAD

SEE BELOW

F.O.B. POINT
LONGVIEW, TX

PLEASE FURNISH SUBJECT TO CONDITIONS APPEARING ON REVERSE SIDE OF THIS ORDER:

MAIL TO BILLING ADDRESS
COMPLETE ACKNOWLEDGEMENT FORM ATTACHED
INQUIRES AND CORRESPONDENCE RELATIVE TO THIS PURCHASE ORDER
1 COPIES OF YOUR MYCIES SHOWING TERMS OF DELIVERY AND DISCOUNT
TOGETHER WITH ORIGINAL BILL OF LADING DISCOUNT TERM WILL RUN
FROM DATE MYCIES IS RECEIVED
FORWARD TO BILLING ADDRESS
COPY OF INVOICE TO BE FORWARDED WITH COPY OF BILL OF LADING

84. _____

UNION TANK CAR COMPANY
111 W. JACKSON BLVD.
CHICAGO, IL 60604

ISSUE DATE
5-5-93

DATE DUE AT DEST.

SHOW THIS NO. ON PURCHASE ORDER
CHITING CGL BL
AND EACH PAGE

SHIP TO

FORMOSA PLASTICS CORP.
POINT COMFORT, TX
(WILL ADVISE IF ANY
FURTHER CHANGE)

SALES OR USE TAX
☒ NOT SUBJECT TO TAX
☐ SUBJECT TO TAX
VENDOR PAYS SALES TAX AND
BILLS TO BUYER
VENDOR PAYS SALES TAX AND
INCLUDED IN LUMP SUM CON
VENDOR PAYS SALES TAX BY
BUYER FOR MATERIAL TAX O
BUYER PAYS APPLICABLE US
TAX DIRECTLY

AND ADDRESS

PEACH TREE HILL ROAD
IVINGSTON, NJ 07039

SHIP VIA

RAILROAD

RMS

DUE UPON

F.O.B. POINT

CARTERSVILLE, GA

PLEASE FURNISH SUBJECT TO CONDITIONS APPEARING ON REVERSE SIDE OF THIS ORDER:

QM	QUANTITY	UNIT	DESCRIPTION	UNIT PRICE
	33	EA	NEW 5,800 CUBIC FOOT COVERED HOPPER CAR, INCLUDING SIGMA EE LINING.	\$50,236
			DELIVERY SCHEDULE: (1) 15 CARS OUT OF CARTERSVILLE, GA TO THE LINING PLANT AT VILLE PLATTE, LA WEEK OF 10/4/93. (2) 18 CARS OUT OF CARTERSVILLE, GA TO THE LINING PLANT AT VILLE PLATTE, LA WEEK OF 10/11/93. (3) ALLOWING ONE WEEK TRANSIT TIME, APPROXIMATELY 20 LINED CARS WILL MOVE OUT OF VILLE PLATTE, LA TO FORMOSA'S DESIGNATED LOADING POINT THE WEEK OF 10/25/93 AND THE BALANCE OF THE CARS THE FOLLOWING WEEK. THE NEW CAR FREIGHT FOR 33 CARS FROM CARTERSVILLE, GA WHERE THEY WOULD BE BUILT, TO THE LINING SHOP (VILLE PLATTE, LA) AND THEN DELIVERY TO FORMOSA'S DESIGNATED LOADING POINT IS FOR FORMOSA'S ACCOUNT.	

MAIL TO BILLING ADDRESS
COMPLETE ACKNOWLEDGEMENT FORM ATTACHED
INQUIRIES AND CORRESPONDENCE RELATIVE TO THIS PURCHASE ORDER
3 COPIES OF YOUR INVOICE SHOWING TERMS OF DELIVERY AND DISCOUNT
TOGETHER WITH ORIGINAL BILL OF LADING DISCOUNT TERM WILL RUN
FROM DATE INVOICE IS RECEIVED.
FORWARD TO SHIPPING ADDRESS
COPY OF PACKING LIST TOGETHER WITH COPY OF BILL OF LADING

BY:



Union Tank Car Company

Northeast Region: 340 Manor Oak One, Pittsburgh, PA 15220 • 412 341 8003 • FAX 412 341 8017
East Coast Office: 71 Arch Street, Greenwich, CT 06830 • 203 661 8000 • FAX 203 661 5103

March 5, 1993

Mr. Paul Hsieh
Traffic Manager
Formosa Plastics Corporation USA
9 Peach Tree Hill Road
Livingston, NJ 07039

SUBJECT: Quotation 7074

Dear Paul:

Thank you for the cordial meeting on 3/2/93 with you and Paul Huang and your verbal order placement of ~~8~~ new 5800 CFC plastic cars.

33 p. 13.

I did tell you that our delivery of the lined cars would be in September 1993 and this was based on information I received just prior to our meeting. This information was not accurate and unfortunately a bit too optimistic. I take the blame for the erroneous delivery schedule.

The accurate delivery schedule furnished to me this morning is as follows:

15 cars out of Cartersville, GA to the lining plant at Ville Platte, LA week of 10/4/93.

18 cars out of Cartersville, GA to the lining plant at Ville Platte, LA week of 10/11/93.

Allowing one week transit time, approximately 20 lined cars will move out of Ville Platte, LA to your designated loading point the week of 10/25/93 and the balance of the cars the following week.

I truly apologize for this confusion, but if you refer to all previous recent correspondence re my letter and FAX dated 3/1/93, we were talking last quarter delivery for lined cars.

If you would allow us to use EDSCO outlet gates used on cars built 2 or 3 years ago, we would allow you a price reduction of \$350 per car. These gates for all practical purposes would be the same as brand new EDSCO gates. We would have to know your answer ASAP, as other companies have been offered the same deal and the first one to accept will gain the cost advantage.

Mr. Paul Hsieh
re: Q-7074
2/

If you were to use the above mentioned gates the cost per car would be \$49,886 plus new car freight.

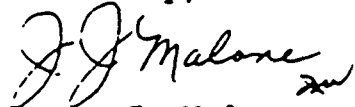
Again, I have to emphasize that all new car freight from point of manufacture (Cartersville, GA) to the lining shop (Ville Platte, LA) to your designated loading point is for Formosa's account. This has been spelled out in all of our correspondence and it became a factor during our 3/2 meeting.

I will apologize once more for the delivery schedule mix-up and please believe me it was strictly a mistake. The delivery schedule stated in this letter is the very, very best we can do.

If you would execute below it would be greatly appreciated.

Again, thank you for the order and my best regards.

Sincerely,



James J. Malone
District Sales Manager

JJM:dw

ACCEPTED: 

REPRESENTING: FORMOSA PLASTICS CORPORATION U.S.A.
BUSINESS DIRECTOR

DATE: AUGUST 5TH, 1993

SALE PRICE: _____
(FOB Cartersville, GA to point of first loading)

STATEMENT OF RAILCARS DESTROYED

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY	MAKER	YEAR BUILT	UNIT	UNIT	TOTAL VALUE
				Gallon			ORIGINAL PRICE	MARKET PRICE	
VCM	FPAX941xxx	945309,945471	2	5,250	ACF	1971	18,000	9,000	18,000
	FPAX820xxx	820015	1	5701	ACF	1982	36,000	36,000	36,000
TOTAL			3						54,000

ADDITIONAL NEW EQUIPMENT

STATEMENT OF NEW RAILCARS

07/21/94

FLEET SUMMARY

HOPPER CARS / NEW

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY C.FT.	MAKER	YEAR BUILT	UNIT ORIGINAL PRICE	UNIT MARKET PRICE	TOTAL VALUE
PVC, PP, PE	FPAX940xxx	940000 - 940251	252	5,850	TRINITY	1994	54,779	54,779	13,804,308
TOTAL			252						13,804,308

STATEMENT OF NEW RAILCARS

07/18/94

FLEET SUMMARY

A) HOPPER CARS / NEW

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY C.F.T.	MAKER	YEAR BUILT	UNIT ORIGINAL PRICE	UNIT MARKET PRICE	TOTAL VALUE
PVC, PP, PE	FPAX940xxx	940000 - 940251	252	5,850	TRINITY	1994	54,779	54,779	13,804,308
TOTAL			252						13,804,308

B) HOPPER CARS / DESTROYED

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY Gallon	MAKER	YEAR BUILT	UNIT ORIGINAL PRICE	UNIT MARKET PRICE	TOTAL VALUE
VCM	FPAX941xxx	945309,945471	2	5,250	ACF	1971	18,000	9,000	18,000
	FPAX820xxx	820015	1	5701	ACF	1982	36,000	36,000	36,000
TOTAL			3						54,000
GRAND TOTAL			249						13,750,308



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

INVOICE DATE

5/31/94

INVOICE NO.

736972

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

FILE 7268

ORDER DATE

5/31/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	CUR ORDER NO.
	5/31/94	NJ	PART SALES	NET 30 DAYS		#20	102376
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
1 2268	RA	FREIGHT	198.000	198.000	779.000		154,242.00

R/C

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

FREIGHT FROM BESSEMER, AL. TO FORMOSA, TX
FOR CARS SHIPPED THROUGH MAY 31, 1994

TAX

.00

FREIGHT

.00

TOTAL PRICE

154,242.00

Duplicate Customer Invoice - Return with Remittance

TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

5/10/94

INVOICE NO.

734365

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER C.

5/10/94

TRI 0114-TC (R 4/81)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/04/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
082 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940078	1.000	1.000	54,000.000		54,000.00
084 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940109	1.000	1.000	54,000.000		54,000.00
093 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940112	1.000	1.000	54,000.000		54,000.00
111 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940111	1.000	1.000	54,000.000		54,000.00
112 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940116	1.000	1.000	54,000.000		54,000.00
113 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940117	1.000	1.000	54,000.000		54,000.00
114 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940118	1.000	1.000	54,000.000		54,000.00
115 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940119	1.000	1.000	54,000.000		54,000.00
116 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940120	1.000	1.000	54,000.000		54,000.00
117 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940121	1.000	1.000	54,000.000		54,000.00
118 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940122	1.000	1.000	54,000.000		54,000.00
119 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940124	1.000	1.000	54,000.000		54,000.00

BOL - PB 6655-6656

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Duplicate Customer Invoice - Return with Remittance

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

5/10/94

INVOICE NO.

734365

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

BILL OF LADING NO.

SEE NOTES

ORDER

5/10/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/04/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	U/M	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
120 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940125	1.000	1.000	54,000.000		54,000.00
121 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940126	1.000	1.000	54,000.000		54,000.00
122 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940127	1.000	1.000	54,000.000		54,000.00
123 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940129	1.000	1.000	54,000.000		54,000.00
124 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940130	1.000	1.000	54,000.000		54,000.00
125 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940131	1.000	1.000	54,000.000		54,000.00
126 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940132	1.000	1.000	54,000.000		54,000.00
132 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940113	1.000	1.000	54,000.000		54,000.00
134 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940114	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6655-6656

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,134,000.00



TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-638-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS INC.

LAWARD, TX.

AL

INVOICE DATE

3/17/94

INVOICE NO.

731755

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER NO.

3/17/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	3/14/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
01 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940000	1.000	1.000	54,000.000		54,000.00
02 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940001	1.000	1.000	54,000.000		54,000.00
03 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940002	1.000	1.000	54,000.000		54,000.00
04 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940003	1.000	1.000	54,000.000		54,000.00
05 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940004	1.000	1.000	54,000.000		54,000.00
06 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940005	1.000	1.000	54,000.000		54,000.00
07 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940007	1.000	1.000	54,000.000		54,000.00
08 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940008	1.000	1.000	54,000.000		54,000.00
09 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940009	1.000	1.000	54,000.000		54,000.00
10 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940010	1.000	1.000	54,000.000		54,000.00
11 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940011	1.000	1.000	54,000.000		54,000.00
12 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940012	1.000	1.000	54,000.000		54,000.00

BOL - PB #6550-6551

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Triplicate Customer Invoice

TAX
FREIGHT
TOTAL PRICE

*** CONTINUED ***

TRINITY INDUSTRIES, INC.

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214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS INC.

LAWARD, TX.

AL

INVOICE DATE

3/17/94

INVOICE NO.

731755

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

3/17/94

FRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	3/14/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
013 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940013	1.000	1.000	54,000.000		54,000.00
014 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940014	1.000	1.000	54,000.000		54,000.00
015 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940015	1.000	1.000	54,000.000		54,000.00
016 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940016	1.000	1.000	54,000.000		54,000.00
017 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940017	1.000	1.000	54,000.000		54,000.00
018 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940018	1.000	1.000	54,000.000		54,000.00
019 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940019	1.000	1.000	54,000.000		54,000.00
020 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940020	1.000	1.000	54,000.000		54,000.00
021 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940021	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB #6550-6551

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,134,000.00

TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-889-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

FORMOSA PLASTICS

LAWARD, TX

AL

INVOICE DATE

3/28/94

INVOICE NO.

732307

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER NO.

3/28/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	3/23/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506661

	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PR
				ORDERED	SHIPPED			
22	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940006	1.000	1.000	54,000.000		54,000.00
23	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940032	1.000	1.000	54,000.000		54,000.00
24	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940033	1.000	1.000	54,000.000		54,000.00
25	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940034	1.000	1.000	54,000.000		54,000.00
26	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940035	1.000	1.000	54,000.000		54,000.00
27	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940036	1.000	1.000	54,000.000		54,000.00
28	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940037	1.000	1.000	54,000.000		54,000.00
29	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940038	1.000	1.000	54,000.000		54,000.00
30	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940039	1.000	1.000	54,000.000		54,000.00
31	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940041	1.000	1.000	54,000.000		54,000.00
32	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940043	1.000	1.000	54,000.000		54,000.00
33	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940022	1.000	1.000	54,000.000		54,000.00
BOL - PB #6570-6571								

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SIAL INSTRUCTIONS:

Triplicate Customer Invoice

TAX

*** CONTINUED ***

FREIGHT

TOTAL PRICE

TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75356-8887
214-831-4420 • FAX: 214-889-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS

LAWARD, TX

AL

INVOICE DATE

3/28/94

INVOICE NO.

732307

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

3/28/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	3/23/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

LINE	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
				ORDERED	SHIPPED			
034	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940023	1.000	1.000	54,000.000		54,000.00
035	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940024	1.000	1.000	54,000.000		54,000.00
036	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940025	1.000	1.000	54,000.000		54,000.00
037	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940026	1.000	1.000	54,000.000		54,000.00
038	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940027	1.000	1.000	54,000.000		54,000.00
039	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940028	1.000	1.000	54,000.000		54,000.00
040	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940029	1.000	1.000	54,000.000		54,000.00
041	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940030	1.000	1.000	54,000.000		54,000.00
042	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940031	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB #6570-6571

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,134,000.00

Tri licate Customer Invoice



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

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DALLAS, TX 75391-1742

PAGE
1



FORMOSA PLASTICS CORP.

LAWARD,

TX

INVOICE DATE
3/31/94

INVOICE NO.
732601



FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.
256214

CUSTOMER ORDER NO.

BILL OF LADING NO.
WP 3507

ORDER DATE
3/31/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	3/18/94	TX	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#26	506660

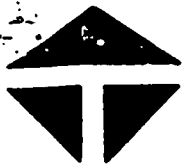
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
253 2268	RA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPA1940251	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

TAX	.00
FREIGHT	.00
TOTAL PRICE	54,000.00

Tri licate Customer Invoice



TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS

LAWARD, TX

AL

INVOICE DATE

4/11/94

INVOICE NO.

733011

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PRACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

4/11/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	4/06/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
043 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940040	1.000	1.000	54,000.000		54,000.00
044 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940042	1.000	1.000	54,000.000		54,000.00
045 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940044	1.000	1.000	54,000.000		54,000.00
046 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940045	1.000	1.000	54,000.000		54,000.00
047 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940046	1.000	1.000	54,000.000		54,000.00
048 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940047	1.000	1.000	54,000.000		54,000.00
049 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940048	1.000	1.000	54,000.000		54,000.00
050 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940049	1.000	1.000	54,000.000		54,000.00
051 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940050	1.000	1.000	54,000.000		54,000.00
052 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940051	1.000	1.000	54,000.000		54,000.00
053 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940052	1.000	1.000	54,000.000		54,000.00
054 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940053	1.000	1.000	54,000.000		54,000.00

BOL - PB 6592-6593

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Triplicate Customer Invoice

TAX

*** CONTINUED ***

FREIGHT

TOTAL PRICE

TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS

LANARD, TX

AL

INVOICE DATE

4/11/94

INVOICE NO.

733011

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

4/11/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	4/06/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

ART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
055 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940054	1.000	1.000	54,000.000		54,000.00
056 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940055	1.000	1.000	54,000.000		54,000.00
057 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940056	1.000	1.000	54,000.000		54,000.00
058 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940057	1.000	1.000	54,000.000		54,000.00
059 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940058	1.000	1.000	54,000.000		54,000.00
060 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940059	1.000	1.000	54,000.000		54,000.00
061 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940060	1.000	1.000	54,000.000		54,000.00
062 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940061	1.000	1.000	54,000.000		54,000.00
063 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940063	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6592-6593

TAX

.00

FREIGHT

.00

TOTAL PRICE

1,134,000.00

Triplicate Customer Invoice



TRINITY INDUSTRIES, INC.

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214-831-4420 • FAX: 214-889-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/13/94

INVOICE NO.

734545

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

5/13/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/12/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
083 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940134	1.000	1.000	54,000.000		54,000.00
127 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940123	1.000	1.000	54,000.000		54,000.00
128 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940133	1.000	1.000	54,000.000		54,000.00
133 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940088	1.000	1.000	54,000.000		54,000.00
35 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940135	1.000	1.000	54,000.000		54,000.00
36 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940136	1.000	1.000	54,000.000		54,000.00
37 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940137	1.000	1.000	54,000.000		54,000.00
38 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940138	1.000	1.000	54,000.000		54,000.00
39 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940139	1.000	1.000	54,000.000		54,000.00
40 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940140	1.000	1.000	54,000.000		54,000.00
41 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940141	1.000	1.000	54,000.000		54,000.00
42 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940142	1.000	1.000	54,000.000		54,000.00

BOL - PB 6671-6672

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

S AL INSTRUCTIONS:

Triplicate Customer Invoice

TAX

*** CONTINUED ***

FREIGHT

TOTAL PRICE



TRINITY INDUSTRIES, INC.

P.O. BOX 568837 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/13/94

INVOICE NO.

734545

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

5/13/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/12/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
143	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940143	1.000	1.000	54,000.000		54,000.00
144	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940144	1.000	1.000	54,000.000		54,000.00
145	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940145	1.000	1.000	54,000.000		54,000.00
146	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940146	1.000	1.000	54,000.000		54,000.00
147	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940147	1.000	1.000	54,000.000		54,000.00
148	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940148	1.000	1.000	54,000.000		54,000.00
149	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940149	1.000	1.000	54,000.000		54,000.00
150	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940150	1.000	1.000	54,000.000		54,000.00
151	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940151	1.000	1.000	54,000.000		54,000.00
152	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940152	1.000	1.000	54,000.000		54,000.00
153	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940153	1.000	1.000	54,000.000		54,000.00
154	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940154	1.000	1.000	54,000.000		54,000.00

BOL - PB 6671-6672

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

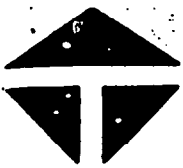
Triplicate Customer Invoice

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

3

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/13/94

INVOICE NO.

734545

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

5/13/94

TRI 0114-TC (R 4/81)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	CUR. ORDER NO.
	5/12/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			

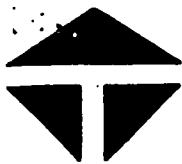
IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6671-6672

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,296,000.00

Triplicate Customer Invoice



TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AZ

INVOICE DATE

5/31/94

INVOICE NO.

736974

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

6/01/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/31/94	AZ	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PR
			ORDERED	SHIPPED			
129	2268D	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940128	1.000	1.000	54,000.000		54,000.00
176	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940168	1.000	1.000	54,000.000		54,000.00
177	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940170	1.000	1.000	54,000.000		54,000.00
178	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940175	1.000	1.000	54,000.000		54,000.00
179	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940177	1.000	1.000	54,000.000		54,000.00
80	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940178	1.000	1.000	54,000.000		54,000.00
81	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940179	1.000	1.000	54,000.000		54,000.00
82	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940180	1.000	1.000	54,000.000		54,000.00
83	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940181	1.000	1.000	54,000.000		54,000.00
84	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940182	1.000	1.000	54,000.000		54,000.00
85	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940183	1.000	1.000	54,000.000		54,000.00
86	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940184	1.000	1.000	54,000.000		54,000.00

BOL - PB 6719-6721

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

S AL INSTRUCTIONS:

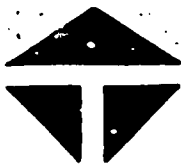
Duplicate Customer Invoice - Return with Remittance

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/31/94

INVOICE NO.

736974

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

6/01/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/31/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	ATD	506661
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PR
			ORDERED	SHIPPED			
187	2268	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940185	1.000	1.000	54,000.000		54,000.00
188	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940186	1.000	1.000	54,000.000		54,000.00
189	2268	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940187	1.000	1.000	54,000.000		54,000.00
190	2268	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940188	1.000	1.000	54,000.000		54,000.00
191	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940189	1.000	1.000	54,000.000		54,000.00
192	2268	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940190	1.000	1.000	54,000.000		54,000.00
193	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940191	1.000	1.000	54,000.000		54,000.00
194	2268B	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940192	1.000	1.000	54,000.000		54,000.00
195	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940193	1.000	1.000	54,000.000		54,000.00
196	2268B	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940194	1.000	1.000	54,000.000		54,000.00
197	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940195	1.000	1.000	54,000.000		54,000.00
198	2268B	RA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940196	1.000	1.000	54,000.000		54,000.00
BOL - PB 6719-6721							

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Duplicate Customer Invoice - Return with Remittance

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-831-4420 • FAX: 214-889-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

3

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/31/94

INVOICE NO.

736974

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

6/01/94

TRI 0114-TC (R 4/91)

SHIP VIA		DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
		5/31/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
LINE	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
				ORDERED	SHIPPED			
199	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940197	1.000	1.000	54,000.000		54,000.00
200	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940198	1.000	1.000	54,000.000		54,000.00
201	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940199	1.000	1.000	54,000.000		54,000.00
202	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940201	1.000	1.000	54,000.000		54,000.00
203	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940202	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6719-6721

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,566,000.00

Duplicate Customer Invoice - Return with

tance



TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

6/15/94

INVOICE NO.

737498

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

0/00/00

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	6/13/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
30 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940106	1.000	1.000	54,000.000		54,000.00
04 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940200	1.000	1.000	54,000.000		54,000.00
05 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940203	1.000	1.000	54,000.000		54,000.00
206 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940204	1.000	1.000	54,000.000		54,000.00
207 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940205	1.000	1.000	54,000.000		54,000.00
208 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940206	1.000	1.000	54,000.000		54,000.00
209 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940207	1.000	1.000	54,000.000		54,000.00
210 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940208	1.000	1.000	54,000.000		54,000.00
211 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940209	1.000	1.000	54,000.000		54,000.00
212 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940210	1.000	1.000	54,000.000		54,000.00
213 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940211	1.000	1.000	54,000.000		54,000.00
214 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940212	1.000	1.000	54,000.000		54,000.00

BOL - PB 6748-6750

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

AL INSTRUCTIONS:

Duplicate Customer Invoice - Return with Remittance

TAX

*** CONTINUED ***

FREIGHT

TOTAL PRICE



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

6/15/94

INVOICE NO.

737498

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

0/00/00

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	6/13/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PR
			ORDERED	SHIPPED			
215	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940213	1.000	1.000	54,000.000		54,000.00
216	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940214	1.000	1.000	54,000.000		54,000.00
217	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940215	1.000	1.000	54,000.000		54,000.00
218	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940216	1.000	1.000	54,000.000		54,000.00
219	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940217	1.000	1.000	54,000.000		54,000.00
220	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940218	1.000	1.000	54,000.000		54,000.00
221	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940219	1.000	1.000	54,000.000		54,000.00
222	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940220	1.000	1.000	54,000.000		54,000.00
223	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940221	1.000	1.000	54,000.000		54,000.00
224	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940222	1.000	1.000	54,000.000		54,000.00
225	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940223	1.000	1.000	54,000.000		54,000.00
226	2268B	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940224	1.000	1.000	54,000.000		54,000.00
BOL - PB 6748-6750							

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Duplicate Customer Invoice - Return with Remittance

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

3

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

6/15/94

INVOICE NO.

737498

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

0/00/00

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	6/13/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660
PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
227 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940225	1.000	1.000	54,000.000		54,000.00
228 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940231	1.000	1.000	54,000.000		54,000.00
229 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940233	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6748-6750

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,458,000.00

TRINITY INDUSTRIES, INC.

P.O. BOX 588867 • DALLAS, TEXAS 75356-8887
214-831-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASCTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

6/20/94

INVOICE NO.

737680

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PRACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

0/00/00

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	6/17/94	AL	SPIRGELMAN, G.	NET 30 DAYS	COLLECT	120	506660
PART NUMBER	QTY	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
			ORDERED	SHIPPED			
131 2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940108	1.000	1.000	54,000.000		54,000.00
230 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940226	1.000	1.000	54,000.000		54,000.00
231 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940227	1.000	1.000	54,000.000		54,000.00
232 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940228	1.000	1.000	54,000.000		54,000.00
233 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940229	1.000	1.000	54,000.000		54,000.00
234 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940230	1.000	1.000	54,000.000		54,000.00
235 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940232	1.000	1.000	54,000.000		54,000.00
236 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940234	1.000	1.000	54,000.000		54,000.00
237 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940235	1.000	1.000	54,000.000		54,000.00
238 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940236	1.000	1.000	54,000.000		54,000.00
239 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940237	1.000	1.000	54,000.000		54,000.00
240 2268B	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940238	1.000	1.000	54,000.000		54,000.00

BOL - PB 6759-6761

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Duplicate Customer Invoice - Return with Remittance

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***

TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX 214-688-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

6/20/94

INVOICE NO.

737680

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

BILL OF LADING NO.

SEE NOTES

ORDER DATE

0/00/00

TRI 0114-TC (R 4/91)

SHIP VIA		DATE SHIPPED	SWT	SALESMAN		TERMS		FREIGHT TERMS		FOB POINT		OUR ORDER NO.
LINE	PART NUMBER	UM	DESCRIPTION		QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE			
					ORDERED	SHIPPED						
241	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940239									
242	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940240									
243	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940241									
244	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940242									
245	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940243									
246	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940244									
247	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940245									
248	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940246									
249	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940247									
250	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940248									
251	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940249									
252	2268B	EA	5851 COVERED HOPPER PLASTIC PELLET		1.000	1.000	54,000.000			54,000.00		
			RUNNING NUMBER - FPAX940250									
BOL - PB 6759-6761												

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

Duplicate Customer Invoice - Return with Remittance

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 588387 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

3

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

6/20/94

INVOICE NO.

737680

SOLD
TO

FORMOSA PLASTICS CORP USA
ATTN: ATTN: PABLO / TRAFFIC DEPT.

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

0/00/00

TRI 0114-TC (R 4/91)

PROFORMA INVOICE								
SHIP VIA		DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
		6/27/94	TX	SPRINGMAN, C	NET 30 DAYS	COTTON	ASO	506660
LINE	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
				ORDERED	SHIPPED			

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.
SPECIAL INSTRUCTIONS:

BOL - PB 6759-6761

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,296,000.00

TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-831-4420 • FAX: 214-889-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/24/94

INVOICE NO.

736460

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

5/24/94

ORDER TYPE - 1

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/20/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED P
			ORDERED	SHIPPED			
155	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940082	1.000	1.000	54,000.000		54,000.00
156	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940115	1.000	1.000	54,000.000		54,000.00
157	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940155	1.000	1.000	54,000.000		54,000.00
158	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940156	1.000	1.000	54,000.000		54,000.00
159	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940157	1.000	1.000	54,000.000		54,000.00
160	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940158	1.000	1.000	54,000.000		54,000.00
161	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940159	1.000	1.000	54,000.000		54,000.00
62	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940160	1.000	1.000	54,000.000		54,000.00
63	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940161	1.000	1.000	54,000.000		54,000.00
64	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940162	1.000	1.000	54,000.000		54,000.00
65	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940163	1.000	1.000	54,000.000		54,000.00
66	2268	EA 5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940164	1.000	1.000	54,000.000		54,000.00

BOL - PB 6704-6705

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

AL INSTRUCTIONS:

Sales Administration

TAX

*** CONTINUED ***

FREIGHT

TOTAL PRICE

21 can

TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-688-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS

FORMOSA, TX

AL

INVOICE DATE

5/24/94

INVOICE NO.

736460

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

5/24/94

TRI 0114-TC (R 4/91)

ORDER TYPE - 1

SHIP VIA	DATE SHIPPED	DATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	5/20/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	120	506660

LINE	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
				ORDERED	SHIPPED			
167	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940165	1.000	1.000	54,000.000		54,000.00
168	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940166	1.000	1.000	54,000.000		54,000.00
169	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940167	1.000	1.000	54,000.000		54,000.00
170	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940169	1.000	1.000	54,000.000		54,000.00
171	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940171	1.000	1.000	54,000.000		54,000.00
172	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940172	1.000	1.000	54,000.000		54,000.00
173	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940173	1.000	1.000	54,000.000		54,000.00
174	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940174	1.000	1.000	54,000.000		54,000.00
175	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940176	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

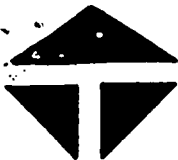
SPECIAL INSTRUCTIONS:

BOL - PB 6704-6705

TAX .00

FREIGHT .00

TOTAL PRICE 1,134,000.00



TRINITY INDUSTRIES, INC.

P.O. BOX 588587 • DALLAS, TEXAS 75358-8887
214-831-4420 • FAX: 214-889-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

1

SHIP
TO

FORMOSA PLASTICS INC.

FORMOSA, TX

AL

INVOICE DATE

4/21/94

INVOICE NO.

733499

SOLD
TO

FORMOSA PLASTICS CORP USA
PAOLO RODRIGUES
9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

4/21/94

TRI 0114-TC (R 4/91)

ORDER TYPE - 1

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OR ORDER NO.
	4/15/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PR
			ORDERED	SHIPPED			
64 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940062	1.000	1.000	54,000.000		54,000.00
65 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940064	1.000	1.000	54,000.000		54,000.00
66 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940065	1.000	1.000	54,000.000		54,000.00
67 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940066	1.000	1.000	54,000.000		54,000.00
68 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940067	1.000	1.000	54,000.000		54,000.00
69 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940068	1.000	1.000	54,000.000		54,000.00
70 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940069	1.000	1.000	54,000.000		54,000.00
71 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940071	1.000	1.000	54,000.000		54,000.00
072 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940072	1.000	1.000	54,000.000		54,000.00
073 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940073	1.000	1.000	54,000.000		54,000.00
074 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940075	1.000	1.000	54,000.000		54,000.00
075 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940076	1.000	1.000	54,000.000		54,000.00

BOL - PB 6617-6618

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

I CERTIFY THIS IS AN ORIGINAL INVOICE.

BY: Gary S. Gunn Credit Department
GARY S. GUNN, DIVISION CREDIT MANAGER

TAX

FREIGHT

TOTAL PRICE

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 588987 • DALLAS, TEXAS 75356-8887
214-831-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE

2

SHIP
TO

FORMOSA PLASTICS INC.

FORMOSA, TX

AL

INVOICE DATE

4/21/94

INVOICE NO.

733499

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

BILL OF LADING NO.

SEE NOTES

ORDER DATE

4/21/94

TRI 0114-TC (R 4/91)

ORDER TYPE - 1

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOB POINT	OUR ORDER NO.
	4/15/94	AL	SPIEGELMAN, G.	NET 30 DAYS	COLLECT	#20	506660

PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PR
			ORDERED	SHIPPED			
76 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940077	1.000	1.000	54,000.000		54,000.00
77 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940079	1.000	1.000	54,000.000		54,000.00
78 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940080	1.000	1.000	54,000.000		54,000.00
79 2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940081	1.000	1.000	54,000.000		54,000.00
85 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - PAX940084	1.000	1.000	54,000.000		54,000.00
86 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - PAX940085	1.000	1.000	54,000.000		54,000.00
87 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - PAX940086	1.000	1.000	54,000.000		54,000.00
88 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - PAX940087	1.000	1.000	54,000.000		54,000.00
89 2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - PAX940089	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6617-6618

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,134,000.00

TRINITY INDUSTRIES, INC.

P.O. BOX 568887 • DALLAS, TEXAS 75356-8887
214-631-4420 • FAX: 214-889-0884.

REMIT TO: P.O. BOX 911748
DALLAS, TX 75391-1748

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

4/28/94

INVOICE NO.

733890

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

BILL OF LADING NO.

SEE NOTES

DATE

4/28/94

TRI 0114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	SALESMAN	TERMS	FREIGHT TERMS	FORM	NO.
	4/28/94	AL SPIEGELMAN, G.	NET 30 DAYS	COLLECT	120	500000

LINE	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED
				ORDERED	SHIPPED			
080	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940031	1.000	1.000	54,000.000		54,000.00
081	2268	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940032	1.000	1.000	54,000.000		54,000.00
090	2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940083	1.000	1.000	54,000.000		54,000.00
091	2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940090	1.000	1.000	54,000.000		54,000.00
092	2268A	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940091	1.000	1.000	54,000.000		54,000.00
094	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940093	1.000	1.000	54,000.000		54,000.00
095	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940092	1.000	1.000	54,000.000		54,000.00
096	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940094	1.000	1.000	54,000.000		54,000.00
097	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940095	1.000	1.000	54,000.000		54,000.00
098	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940096	1.000	1.000	54,000.000		54,000.00
100	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940097	1.000	1.000	54,000.000		54,000.00
101	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAX940098	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS:

BOL - PB 6637-6638

TAX

FREIGHT

TOTAL PRICE

Original Customer Invoice

*** CONTINUED ***



TRINITY INDUSTRIES, INC.

P.O. BOX 588887 • DALLAS, TEXAS 75358-8887
214-631-4420 • FAX: 214-689-0884

REMIT TO: P.O. BOX 911742
DALLAS, TX 75391-1742

PAGE 1

SHIP
TO

FORMOSA PLASTICS, INC.

FORMOSA, TX

AL

INVOICE DATE

4/28/94

INVOICE NO.

733890

CUSTOMER NO.

256214

CUSTOMER ORDER NO.

SOLD
TO

FORMOSA PLASTICS CORP USA

9 PEACHTREE HILL RD
LIVINGSTON
07039

NJ

BILL OF LADING NO.

SEE NOTES

ORDER DATE

4/28/94

TRIO114-TC (R 4/91)

SHIP VIA	DATE SHIPPED	STATE	SALESMAN	TERMS	FREIGHT TERMS	FOR POSTAGE	OUR
	4/28/94	AL	SPICELMAN, C.	NET 30 DAYS	COLLECT	420	000000

LINE	PART NUMBER	UM	DESCRIPTION	QUANTITY		UNIT PRICE	UNIT SURCHARGE	EXTENDED PRICE
				ORDERED	SHIPPED			
102	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940099	1.000	1.000	54,000.000		54,000.00
103	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940100	1.000	1.000	54,000.000		54,000.00
104	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940101	1.000	1.000	54,000.000		54,000.00
105	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940102	1.000	1.000	54,000.000		54,000.00
106	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940103	1.000	1.000	54,000.000		54,000.00
107	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940104	1.000	1.000	54,000.000		54,000.00
108	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940105	1.000	1.000	54,000.000		54,000.00
109	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940107	1.000	1.000	54,000.000		54,000.00
110	2268D	EA	5851 COVERED HOPPER PLASTIC PELLET RUNNING NUMBER - FPAIX940110	1.000	1.000	54,000.000		54,000.00

IMPORTANT NOTE: The limited warranty appearing on the other side of this invoice must be read carefully. It is an important part of the terms of this sale.

SPECIAL INSTRUCTIONS: BOL - PB 6637-6638

TAX	.00
FREIGHT	.00
TOTAL PRICE	1,134,000.00

Original Customer Invoice

STATEMENT OF RAILCARS DESTROYED

COMMODITY	CAR SERIES	ROAD NUMBER	UNIT	CAPACITY Gallon	MAKER	YEAR BUILT	UNIT ORIGINAL PRICE	UNIT MARKET PRICE	TOTAL VALUE
VCM	FPAX941xxx	945309,945471	2	5,250	ACF	1971	18,000	9,000	18,000
	FPAX820xxx	820015	1	5701	ACF	1982	36,000	36,000	36,000
TOTAL			3						54,000

Schedule II

	<u>Allocated Portion Of Increased Amount</u>	<u>Allocated Portion of Commitment Amount</u>
CIBC	\$ 2,947,928	\$16,784,302.00
Credit Suisse	\$ 4,000,000	\$14,000,000.00
BNP	<u>\$ 6,804,000</u>	<u>\$30,640,374.00</u>
	\$13,751,928	\$61,424,676.00

AMENDED NOTE*

\$ _____, 1993

FOR VALUE RECEIVED, the undersigned, FORMOSA PLASTICS CORPORATION, U.S.A., a Delaware corporation (the "Borrower"), promises to pay to the order of _____ (the "Lender") the principal sum of [_____] DOLLARS (\$ _____) or, if less, the aggregate unpaid principal amount of all Loans shown on the schedule attached hereto (and any continuation thereof) made by the Lender pursuant to that certain Loan and Security Agreement, dated as of August 16, 1993 (together with all amendments and other modifications, if any, from time to time thereafter made thereto, the "Agreement"), between the Borrower and the Lender, payable in installments as set forth in the Agreement, with a final installment (in the amount necessary to pay in full this Note) due and payable on the Stated Maturity Date (as defined in the Agreement) but no later than August 20, 1998.

The Borrower also promises to pay interest on the unpaid principal amount hereof from time to time outstanding from the date hereof until maturity (whether by acceleration or otherwise) and, after maturity, until paid, at the rates per annum and on the dates specified in the Agreement.

Payments of both principal and interest are to be made in lawful money of the United States of America in same day or immediately available fund to the account designated by the Lender pursuant to the Agreement.

This Note is the Note referred to in, and evidences Indebtedness (as defined in the Agreement) incurred under, the Agreement, to which reference is made for a description of the security for this Note and for a statement of the terms and conditions on which the Borrower is permitted and required to make prepayments and repayments of principal of the Indebtedness evidenced by this Note and on which such Indebtedness may be declared to be immediately due and payable. Unless otherwise defined, terms used herein have the meanings provided in the Agreement.

* Three separate notes will be executed at effectiveness of amendment.

All parties hereto, whether as makers, endorsers, or otherwise, severally waive presentment for payment, demand, protest and notice of dishonor.

This Note is being delivered in substitution and exchange for that certain promissory note of the Borrower dated August 16, 1993, payable to CIBC Inc. in the amount of \$_____. The indebtedness originally evidenced by such promissory note is a continuing indebtedness, and nothing herein contained shall be construed to deem such promissory note paid, or to release or terminate any guaranty, lien or security interest given to secure or support such promissory note.

The obligations under this Note are secured by a grant of security interest in the Collateral (as described in the Agreement) as provided in Article X of the Agreement.

THIS NOTE HAS BEEN DELIVERED IN NEW YORK, NEW YORK AND SHALL BE DEEMED TO BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK.

FORMOSA PLASTICS CORPORATION,
U.S.A.

By: _____
Title:

[illegible]